

Technical Analyzer

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Intraday

ประเด็นสำคัญ

ตลาดหุ้นในเอเชียเข้าส่วนใหญ่อยู่ในแดนบวก ยกเว้นตลาดหุ้นฮ่องกงและจีนที่มีแรงขายชวยทำกำไรในเช้าวันนี้ แม้ว่าจะมีสัญญาณบวกจากดัชนี PMI ภาคบริการของจีนขยายตัวในเดือนม.ค. พุ่งขึ้นแตะระดับ 52.9 จากระดับ 48.0 ในเดือนธ.ค. แรงหนุนจากการใช้จ่ายและการเดินทางท่องเที่ยวที่ฟื้นตัวหลังรัฐบาลจีนประกาศยกเลิกมาตรการ zero covid ช่วยเพิ่มความเชื่อมั่นของภาคธุรกิจติดตัวขึ้นแตะระดับสูงสุดในรอบเกือบ 12 ปี ค่าดัชนีนี้ติดตามตัวเลขการจ้างงานนอกภาคเกษตรสหรัฐฯ เดือนม.ค. ตลาดคาดว่าจะปรับขึ้น 185,000 ตำแหน่ง ถ้าตัวเลขไม่ออกมาลดลงต่ำกว่าค่ามาก ๆ ก็คาดว่าจะมีผลต่อตลาดในทางบวก

ตลาดหุ้นไทยบ่ายนี้ คาดว่า แนวโน้มในกรอบแคบ ๆ มีแรงซื้อกลุ่มค่าปสิค CPALL, HMPRO, GLOBAL, DOHOME, CRC และ CPN เข้าโค้งสุดท้ายของข้อปติมีคืน คาดว่าจะมีการเร่งใช้จ่าย ส่วน PTTEP ที่ปรับตัวลงนั้นจากกระแสคาดการณ์ว่า กำไรหลักไตรมาส 1/66 มีแนวโน้มอ่อนตัวลง จากช่วงไตรมาส 4/66 เนื่องจากปริมาณขายและราคาขายปิโตรเลียมเฉลี่ยที่ลดลง โดยคาดปริมาณขายปิโตรเลียมเฉลี่ยจะอยู่ที่ 4.72 แสนบาร์เรล/วัน เพิ่มขึ้น 10% จากปีก่อน เพราะรับรู้ปริมาณขายที่เพิ่มขึ้นจากโครงการ Block-H, HBR, และโครงการอาทิตย์ และโครงการ G1 และ G2

การวิเคราะห์ทางเทคนิค

SET Index ฟื้นตัว สั้น ๆ ไม่ต่ำกว่าแนวรับแถว ๆ 1,680 จุด แนะนำ trading ต่อได้ ลุ้นติดกลับได้แถว ๆ 1,690-1,695 จุด รับรู้กำไร หุ้นแนะนำซื้อ ITC, AAI



การวิเคราะห์ทางเทคนิค

สั้น ๆ ไม่ต่ำกว่าแนวรับแถว ๆ 995 จุด น่าจะมีลุ้นติดกลับแถว ๆ 1,005 จุด

กลยุทธ์การลงทุน

แนะนำ trading ในกรอบระหว่าง 995-1,005 จุด รับรู้กำไร



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- Buy:** Share price may exceed 10% over the next 12 months  
**Trading Buy:** Share price may exceed 15% over the next 3 months, however longer-term outlook remains uncertain  
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**Sell:** Share price may fall by more than 10% over the next 12 months  
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